

Economic Impact of Montana Craft Brewing

FACT SHEET



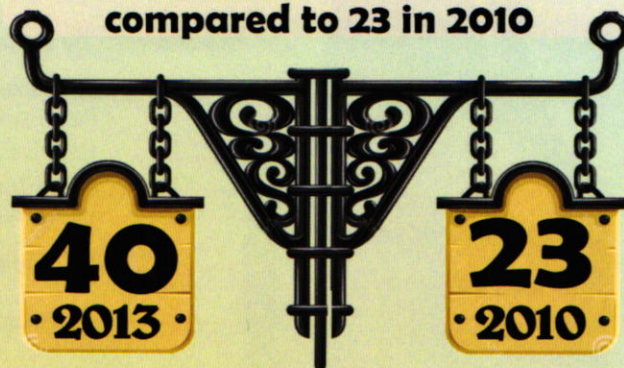
Brewery Operations



**CRAFT BEER
SALES SURGED**
FROM \$21 MILLION
IN 2010
TO \$34 MILLION
IN 2013

NEW BREWERIES

40 active breweries in the state
by the end of 2013,
compared to 23 in 2010

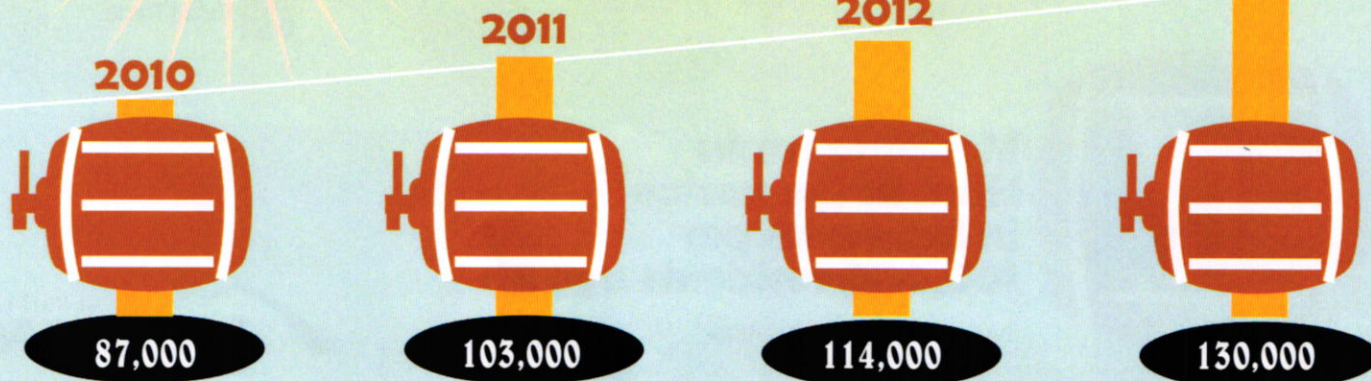


110%

Brewing employment
increased 110%
from 2010-2013

**49%
INCREASE**

Beer production increased from 87,000 barrels
in 2010 to 130,000 barrels in 2013



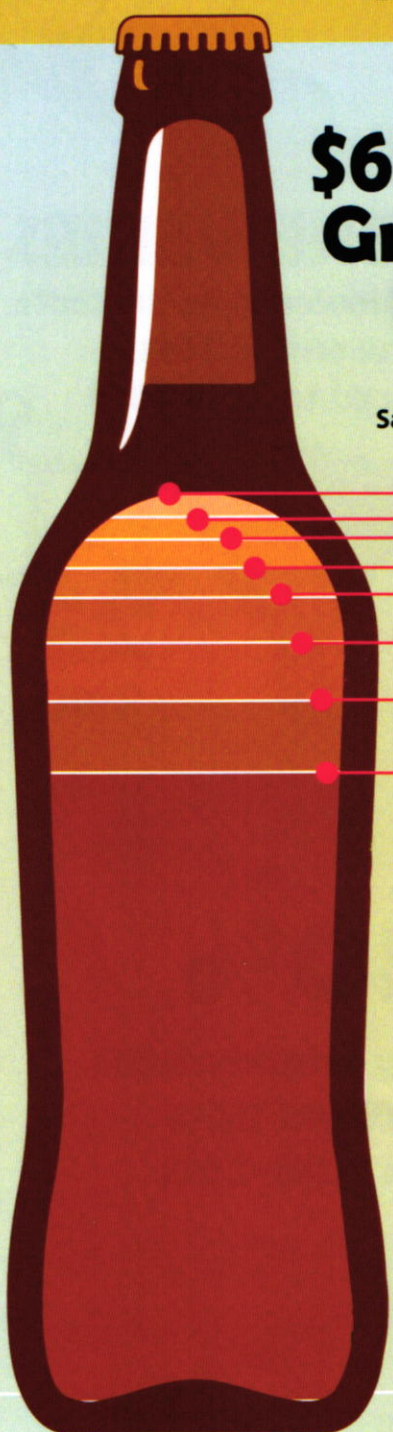
EX31

Economic Impacts


Economic Affairs Interim Committee
August 31 & September 1, 2015
Exhibit 32

\$60 million in Gross Sales in Montana

Sales Impact by sector, in millions



| | |
|------------------------------------|--------|
| Wholesale Trade | \$1.5 |
| Real Estate and Rental and Leasing | \$1.5 |
| Health Care and Social Assistance | \$1.9 |
| Retail Trade | \$2.0 |
| Other Private Sector | \$3.1 |
| State and Local Government | \$3.9 |
| Construction | \$4.8 |
| Manufacturing | \$41.6 |

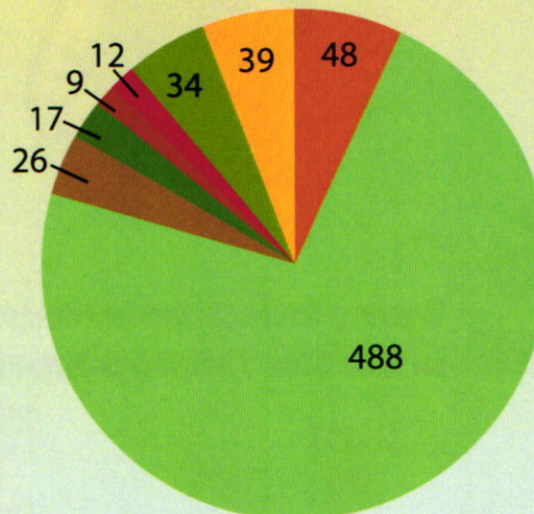


\$18 million

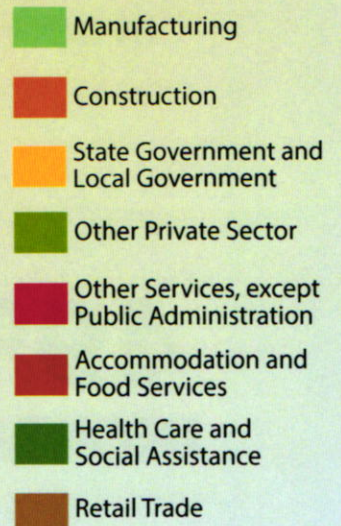
in income to
Montana
households

673 Montana Jobs

**Craft brewing in Montana
supports 673 year round,
permanent jobs
across all sectors**



Employment by sector



**Montana ranks
third in the nation
in breweries per
100,000 residents age 21+**

Source: Brewers Association